



INDUSTRIES

MAKE IN JAMMU AND KASHMIR

ADVANTAGE JAMMU & KASHMIR



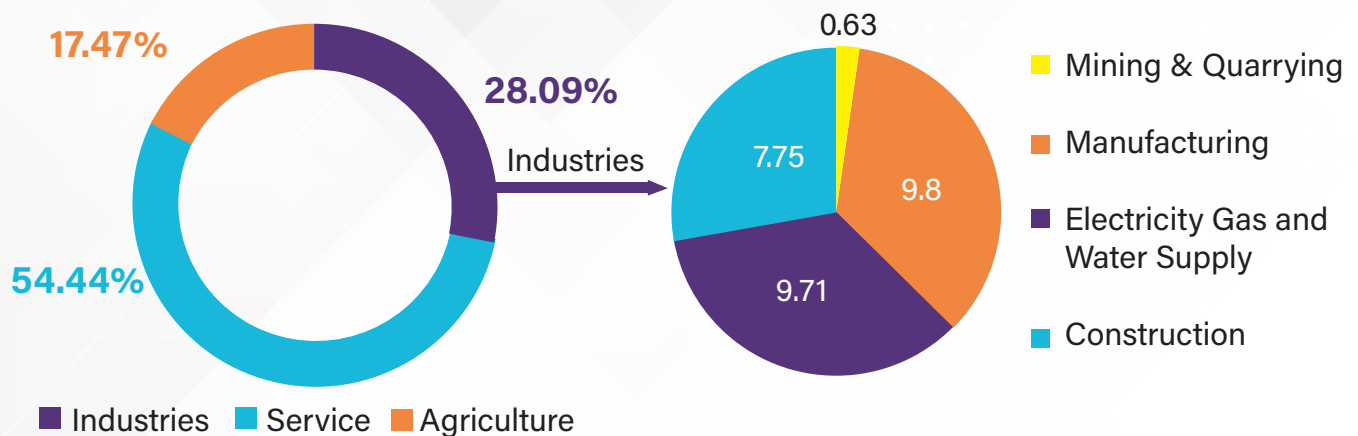
JAMMU AND KASHMIR-SECTOR OVERVIEW

Agriculture and allied sector contributes 17.47%, Service sector contributes to 54.44% and Industry sector contributes to 28.09%, of total UT's GSDP.

Among the sub-sectors, Manufacturing sector grew at 6.25%, whereas mining and quarrying grew at 82.955 in FY 2018-19.

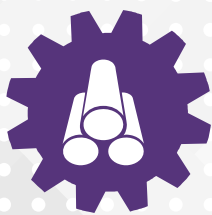


JAMMU & KASHMIR GSDP DISTRIBUTION IN 2017



GROWTH TREND OF INDUSTRY SECTOR (CONSTANT PRICES)

MANUFACTURING SECTOR ADVANTAGE



Availability of mineral and agricultural raw material



Mineral rich land – Limestone, Gypsum, Quartzite, Dolomite, Bauxite amongst others

57

Industrial Estates

60+

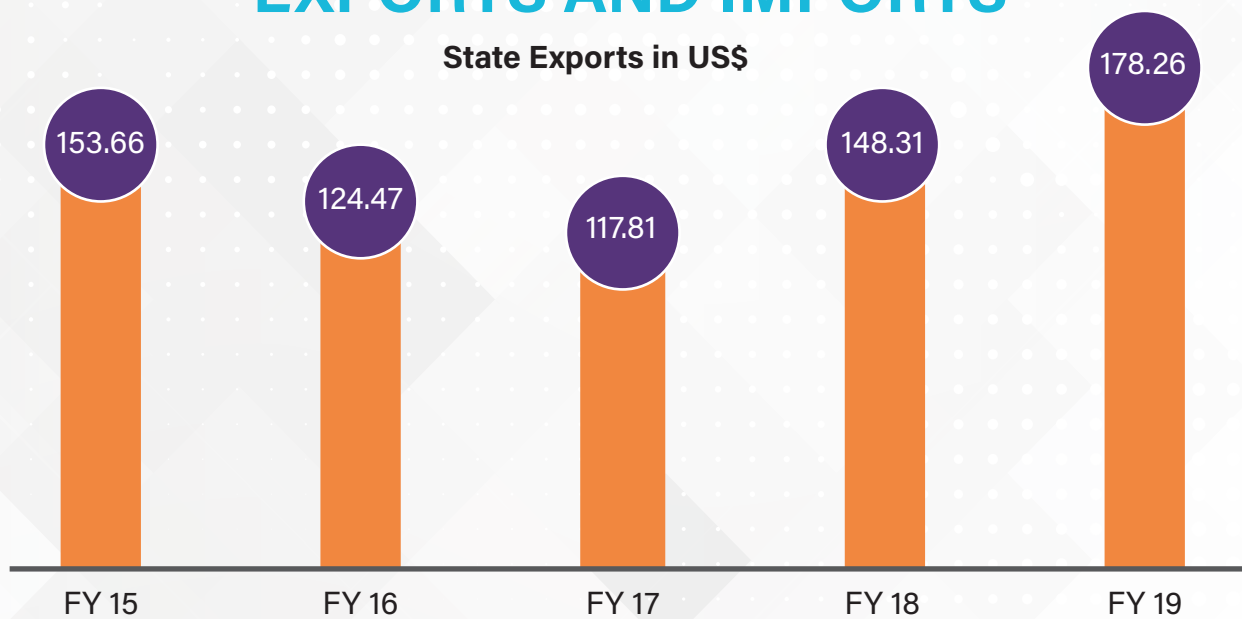
Large units

25,000+

MSME units

EXPORTS AND IMPORTS

State Exports in US\$

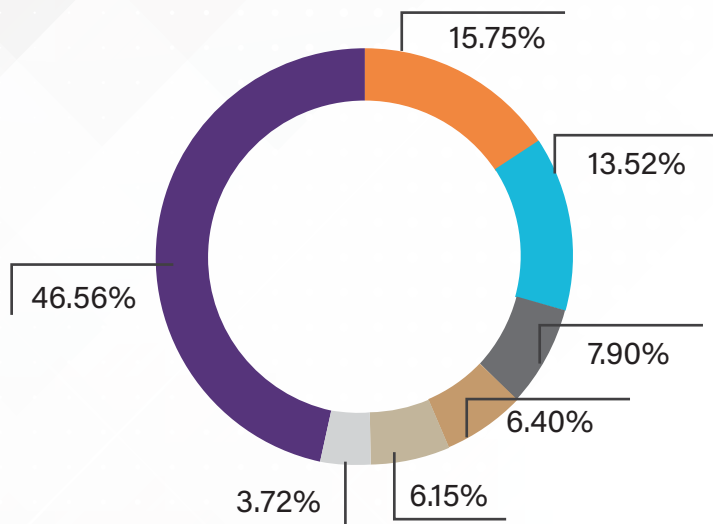


Total exports from Jammu and Kashmir stood at US\$ 148.31 million during 2017-18. During 2018-19 (up to Feb 19), exports from the state stood at US\$ 178.26 million

Composition on Major Exports

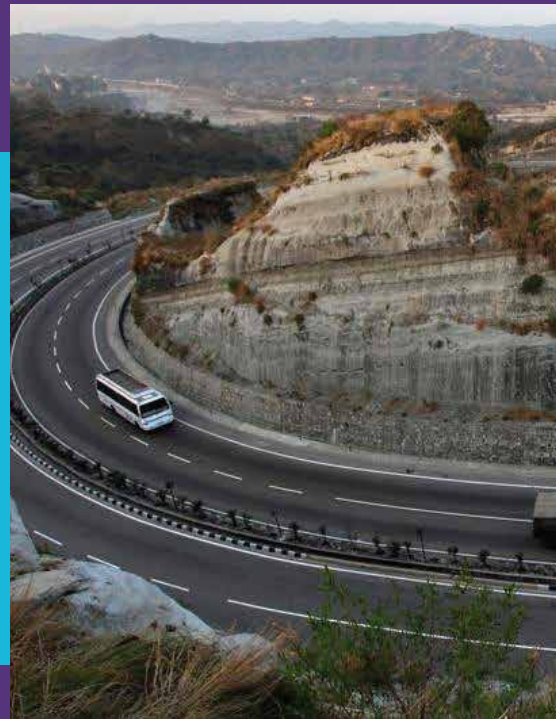
Major Industrial items exported from the state of Jammu and Kashmir are RMG wool, drug formulations and biological, man made yarn and fabrics, etc.

- RMG Wool
- Drug Formulations & biologicals
- Man made Yam Fabrics, Made ups
- Carpet
- Cotton Yarn
- Organic Chemicals
- Others



JAMMU AND KASHMIR INFRASTRUCTURE EDGE

The UT provides opportunity for reduction in the costs of production and raising profitability, production, income and employment through readily available and accessible infrastructure



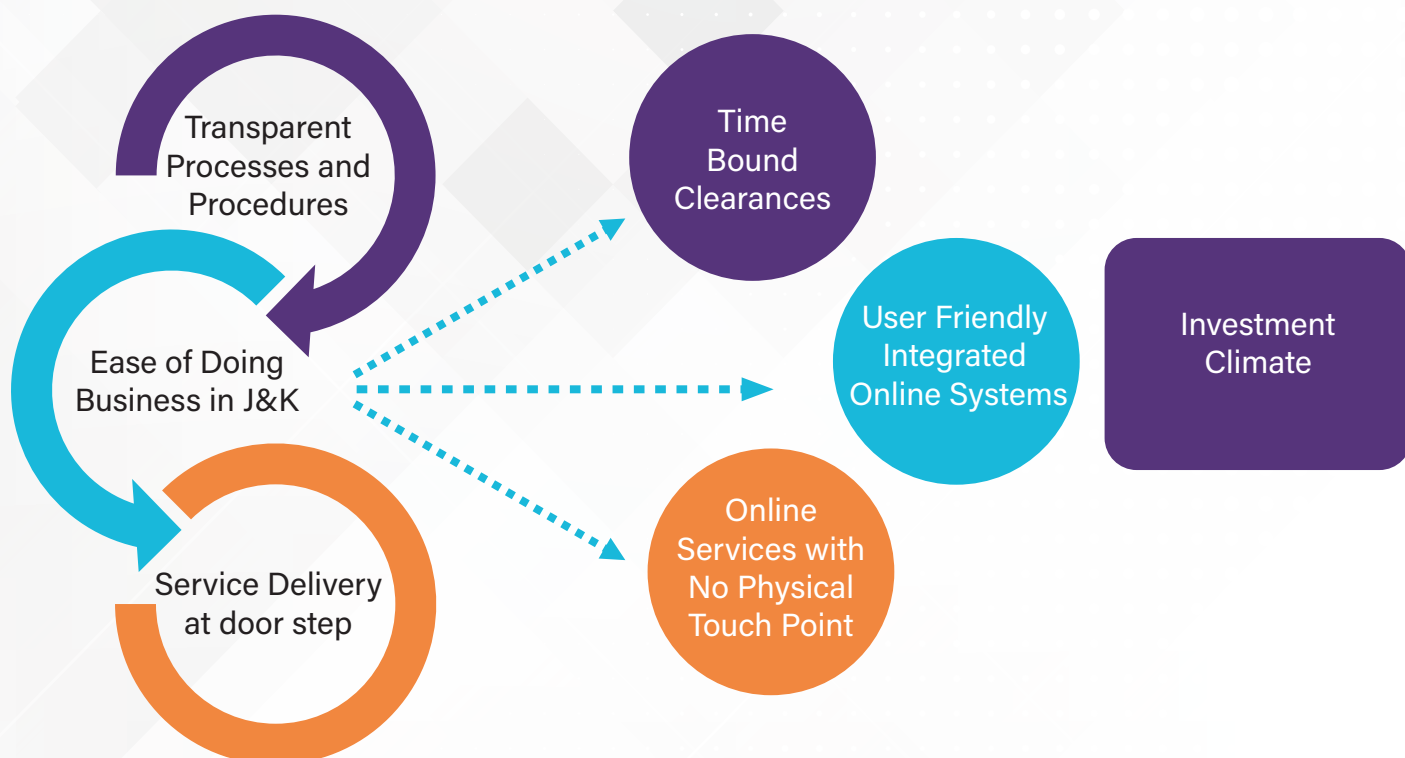
Land parcels available in Jammu and Kashmir at very competitive rates in Industrial Areas

- One of the lowest industrial land rates in India.
- Lowest industrial electricity rate in the country.
- Development of land bank 6650 acres.

Adequate Power Supply to Industries

- India's Lowest industrial power tariffs with duty exemptions
- 14867 MW hydropower potential identified in the UT
- Special Focus on non-conventional energy
- UT envisions a power surplus

EASE OF DOING BUSINESS



EASE OF DOING BUSINESS



Robust Single Window Clearance System. Ranked No. 1 in EoDB amongst UT's

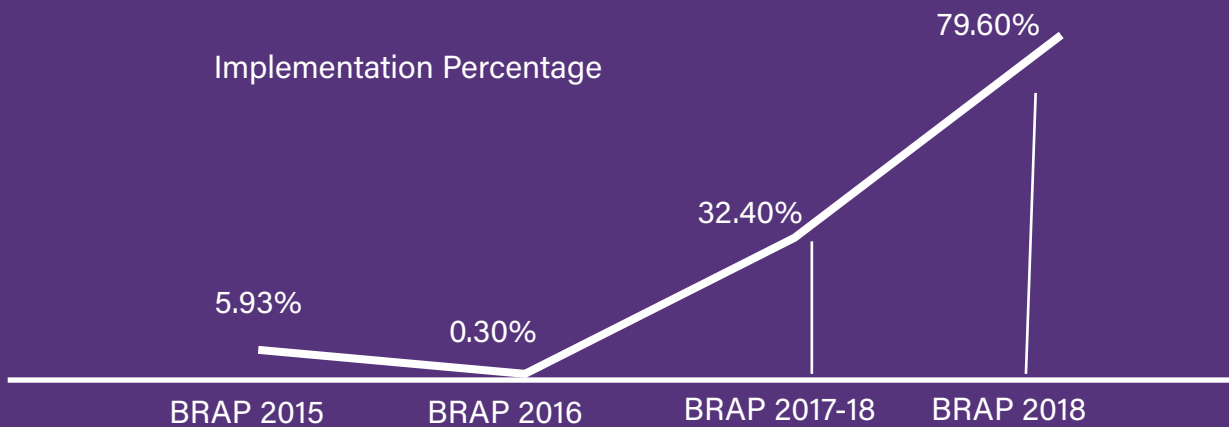


Implemented 80% Reforms across all departments



Aim to achieve 100% compliance in upcoming assessment year

REFORM IMPLEMENTATION



All clearances of different departments under "One Roof"



Transparent Procedures & Checklist



Mandated submission of applications in "Online Mode" only



Investment Facilitation Cell (JKTPO)



88 Departmental services under Public Service Guarantee Act

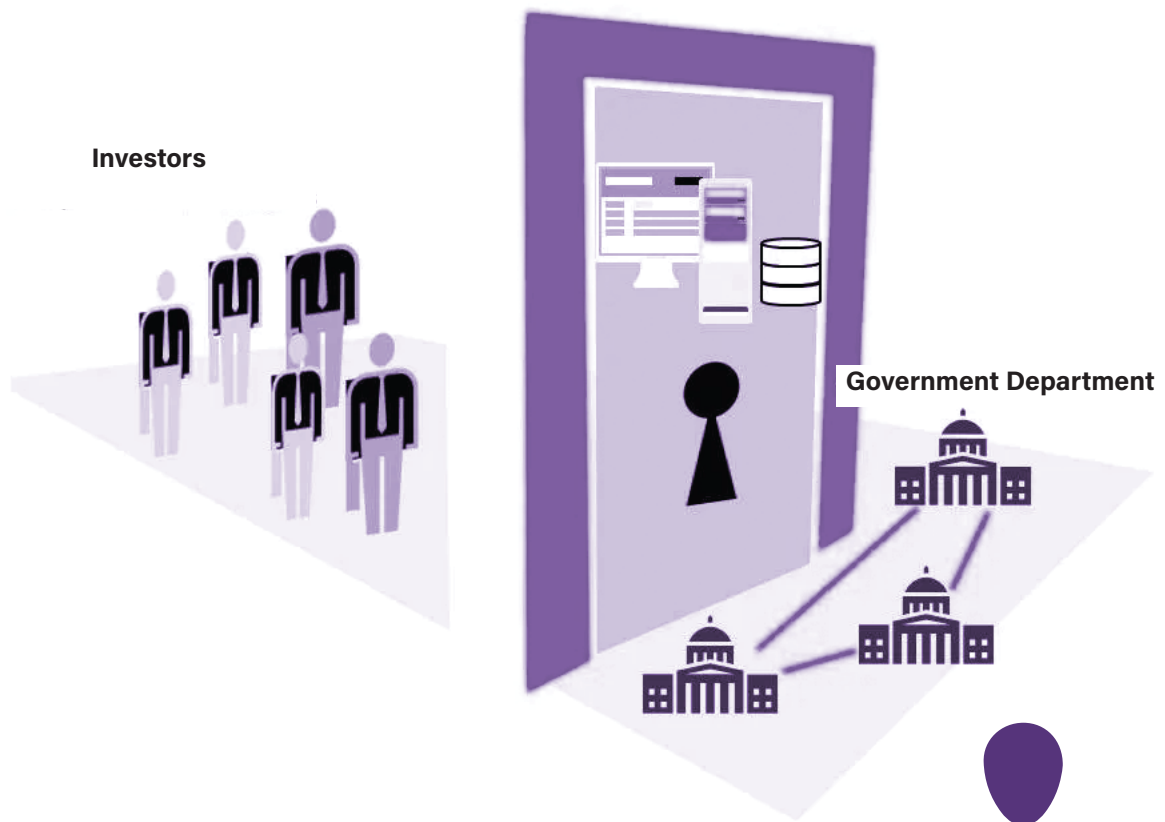


Integration of 10 concerned departments

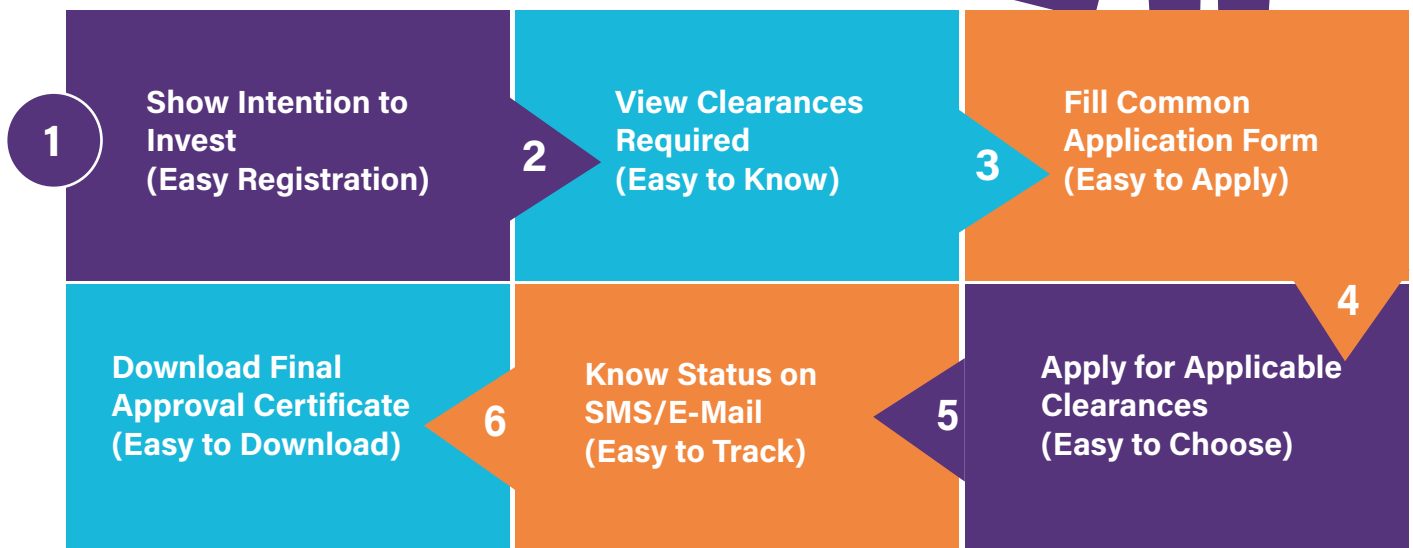
ROBUST SINGLE WINDOW SYSTEM

SINGLE WINDOW CLEARANC SYSTEM

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6 Key Steps in SETTING UP INDUSTRY SINGLE WINDOW SYSTEM



EASE OF DOING BUSINESS



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POLICY HIGHLIGHTS



Attractive
Tax Exemptions



Customized Package
for large and mega projects.



Premium Land available at
inexpensive rates



Assistance in Capital
Investment for New Units



Exemption on
Stamp Duty



Assistance for Green
and Environment Protection



Transport
Assistance



Lowest Power
Regime



Assistance for use of Quality
Control Equipments

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